

## Patient Information

TODAY'S DATE: \_\_\_\_\_

**PATIENT NAME:** \_\_\_\_\_

Patient birthdate: \_\_\_\_\_ SSN#: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cellular phone: \_\_\_\_\_

Email address: \_\_\_\_\_ May we text or email appt. reminders to you?  Yes  No

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Please check appropriate box:  Minor  Single  Married  Divorced  Widowed  Separated

Minor patient's parent/guardian name: \_\_\_\_\_

Guardian's Work phone: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

If Patient is a Student, Name of School/College: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

**EMERGENCY CONTACT NAME:** \_\_\_\_\_ Phone: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

## Responsible Party

Name of person responsible for this account: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Employer: \_\_\_\_\_

Is this person currently a patient in our office?  Yes  No

## Insurance Information

### Primary Insurance Information

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

Insured birthdate: \_\_\_\_\_ Insured SSN #: \_\_\_\_\_

Employer: \_\_\_\_\_ Union or Local #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Group #: \_\_\_\_\_ Subscriber ID #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

### Secondary Insurance Information

Name of Insured: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

Insured birthdate: \_\_\_\_\_ Insured SSN #: \_\_\_\_\_

Employer: \_\_\_\_\_ Union or Local #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Group #: \_\_\_\_\_ Subscriber ID #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

## ASSIGNMENT AND RELEASE

I, the undersigned, certify that I (or my dependent) have insurance covered with NAME OF INSURANCE COMPANY and assign directly to ULTIMATE DENTAL all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by my insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature \_\_\_\_\_

Relationship \_\_\_\_\_

Date \_\_\_\_\_

## Patient Medical History

**PATIENT NAME:** \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you.

- Are you under a physician's care now? .....  Yes  No If yes, explain: \_\_\_\_\_
- Have you ever been hospitalized or had a major operation? .....  Yes  No If yes, explain: \_\_\_\_\_
- Have you ever had a serious jaw, head or neck injury? .....  Yes  No If yes, explain: \_\_\_\_\_
- Are you taking ANY medications, pills, or drugs (including OTC)? .....  Yes  No If yes, explain: \_\_\_\_\_
- Have you ever been advised to take medication prior to dental visits? ....  Yes  No Comments: \_\_\_\_\_
- Do you currently use tobacco (chewing or smoking)? .....  Yes  No \_\_\_\_\_

**PHYSICIAN NAME:** \_\_\_\_\_ **PHONE:** \_\_\_\_\_ **DATE OF LAST EXAM:** \_\_\_\_\_

<p><b>ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?</b></p> <p><input type="radio"/> Aspirin   <input type="radio"/> Penicillin   <input type="radio"/> Codeine   <input type="radio"/> Acrylic</p> <p><input type="radio"/> Metal   <input type="radio"/> Latex   <input type="radio"/> Local Anesthetics</p> <p><input type="radio"/> Other (please explain): _____</p>	<p><b>FOR WOMEN ONLY</b></p> <p>Are you pregnant or trying to get pregnant? ..... <input type="radio"/> Yes <input type="radio"/> No</p> <p>Are you taking oral contraceptives? ..... <input type="radio"/> Yes <input type="radio"/> No</p> <p>Are you nursing? ..... <input type="radio"/> Yes <input type="radio"/> No</p>
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**DO YOU HAVE, OR HAVE YOU HAD, ANY OF THE FOLLOWING?**

- |   |  |  |
|---|--|--|
| <p>Rheumatic Fever            <input type="radio"/> Yes <input type="radio"/> No</p> <p>Heart Murmur                <input type="radio"/> Yes <input type="radio"/> No</p> <p>Cardiac Pacemaker         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Heart Surgery               <input type="radio"/> Yes <input type="radio"/> No</p> <p>Heart Disease               <input type="radio"/> Yes <input type="radio"/> No</p> <p>Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No</p> <p>Artificial Heart Valve      <input type="radio"/> Yes <input type="radio"/> No</p> <p>Mitral Valve Prolapse      <input type="radio"/> Yes <input type="radio"/> No</p> <p>Artificial Joint(s)          <input type="radio"/> Yes <input type="radio"/> No</p> <p>Diabetes                      <input type="radio"/> Yes <input type="radio"/> No</p> <p>AIDS/ARC/HIV Infection(s) <input type="radio"/> Yes <input type="radio"/> No</p> <p>Cancer                        <input type="radio"/> Yes <input type="radio"/> No</p> <p>Radiation Therapy         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Hepatitis A                  <input type="radio"/> Yes <input type="radio"/> No</p> <p>Hepatitis B or C            <input type="radio"/> Yes <input type="radio"/> No</p> | <p>High Blood Pressure        <input type="radio"/> Yes <input type="radio"/> No</p> <p>Low Blood Pressure         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Heart Attack                 <input type="radio"/> Yes <input type="radio"/> No</p> <p>    (When? _____)</p> <p>Stroke                         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Surgical Pins or Plates     <input type="radio"/> Yes <input type="radio"/> No</p> <p>Liver Disease                <input type="radio"/> Yes <input type="radio"/> No</p> <p>Kidney Disease              <input type="radio"/> Yes <input type="radio"/> No</p> <p>Leukemia                     <input type="radio"/> Yes <input type="radio"/> No</p> <p>Anemia                        <input type="radio"/> Yes <input type="radio"/> No</p> <p>Epilepsy/Convulsions      <input type="radio"/> Yes <input type="radio"/> No</p> <p>Fainting/Seizures          <input type="radio"/> Yes <input type="radio"/> No</p> <p>Tuberculosis                <input type="radio"/> Yes <input type="radio"/> No</p> <p>Glaucoma                    <input type="radio"/> Yes <input type="radio"/> No</p> <p>Emphysema                  <input type="radio"/> Yes <input type="radio"/> No</p> | <p>Arthritis/Rheumatism      <input type="radio"/> Yes <input type="radio"/> No</p> <p>Psychiatric Care            <input type="radio"/> Yes <input type="radio"/> No</p> <p>STD(s)                        <input type="radio"/> Yes <input type="radio"/> No</p> <p>Irregular Heart Beat       <input type="radio"/> Yes <input type="radio"/> No</p> <p>Jaundice                     <input type="radio"/> Yes <input type="radio"/> No</p> <p>Stomach Ulcers              <input type="radio"/> Yes <input type="radio"/> No</p> <p>Respiratory Problems      <input type="radio"/> Yes <input type="radio"/> No</p> <p>Sinus Trouble                <input type="radio"/> Yes <input type="radio"/> No</p> <p>Allergies/Hayfever         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Thyroid Condition          <input type="radio"/> Yes <input type="radio"/> No</p> <p>Bleeding Problems         <input type="radio"/> Yes <input type="radio"/> No</p> <p>Recent Weight Loss        <input type="radio"/> Yes <input type="radio"/> No</p> <p>Drug Addition               <input type="radio"/> Yes <input type="radio"/> No</p> <p>Other                         <input type="radio"/> Yes <input type="radio"/> No</p> <p>(Explain: _____)</p> |
|---|--|--|

**MEDICAL ALERTS:** \_\_\_\_\_

**COMMENTS:** \_\_\_\_\_

## Patient Dental History

1. Do you have a specific dental problem?..... Yes  No  
If yes, please explain: \_\_\_\_\_
2. Do you have dental exams on a routine basis? ..... Yes  No  
Last visit?: \_\_\_\_\_
3. Would you describe your dental health as good? ..... Yes  No
4. Do you think you have active decay or gum disease? ..... Yes  No
5. Do your gums bleed when brushing or flossing? ..... Yes  No
6. Do you brush and floss on a routine basis?..... Yes  No
7. Do you feel nervous about having dental treatment? ..... Yes  No
8. Have you ever had a bad experience in a dental office? ..... Yes  No  
Please explain: \_\_\_\_\_  
\_\_\_\_\_
9. Do you want to keep your remaining teeth? ..... Yes  No
10. Do you like your smile?..... Yes  No  
Why?: \_\_\_\_\_
11. Name of previous dentist (optional): \_\_\_\_\_
12. Are your teeth sensitive to hot or cold liquids/food? ..... Yes  No
13. Do you feel pain to any of your teeth? ..... Yes  No
14. Do you have any sores or lumps in or near your mouth?..... Yes  No
15. Do you have frequent headaches? ..... Yes  No
16. Do you clench or grind your teeth? ..... Yes  No
17. Do you bite your lips or cheeks frequently?..... Yes  No
18. Have you ever experienced any of the following problems in your jaw?
 

<b>A)</b> Clicking or popping? <input type="radio"/> Yes <input type="radio"/> No	<b>B)</b> Pain (joint, ear, side of face)? <input type="radio"/> Yes <input type="radio"/> No
<b>C)</b> Difficulty chewing? <input type="radio"/> Yes <input type="radio"/> No	<b>D)</b> Difficulty opening/closing? <input type="radio"/> Yes <input type="radio"/> No

I, the undersigned, have completed the health questionnaire and certify that the preceeding information is true and correct. ULTIMATE DENTAL WILL NOT BE HELD RESPONSIBLE FOR ANY PROBLEMS ARISING OUT OF INADEQUATE OR UNDISCLOSED INFORMATION.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date



In our practice we believe that the level of care that you want is your choice. We will help you thoroughly understand your dental choices so you can make the best possible decision. Your first choice is how you would like us to work with you. Please consider the following guidelines for care so that we can best meet your goals.

#### **LEVEL 1: URGENT CARE**

Patients at this level choose treatment only when they experience a crisis such as pain, swelling or bleeding that requires immediate treatment. Urgent care patients are generally not focused on taking steps to ensure future urgencies do not occur. They come in when they know they have a major problem to deal with, and the condition has developed to a point of urgency in order to control pain or save the tooth.

#### **LEVEL 2: REMEDIAL CARE**

Patients at this level choose treatment for obvious problems such as broken or cracked teeth, cavities, sensitivity, discomfort or concerns that are creating issues in the mouth right now. Remedial care patients are usually not focused on taking steps to prevent new concerns or improve their health over time. They only want to deal with concerns that have already developed into conditions that require treatment to remove existing disease, or repair the teeth back to the most basic level of health.

#### **LEVEL 3: PROACTIVE CARE**

Patients at this level seek treatment for existing concerns just like remedial care patients, but they are also concerned about conditions that may create problems in the near future. These patients generally want to maintain the health of each tooth at as basic level, so they also do what they can to prevent new concerns from developing. When treatment is recommended, proactive care patients usually prioritize their treatment to manage their costs, but still take care of things soon enough so that known concerns are less likely to develop into major problems.

#### **LEVEL 4: COMPLETE DENTISTRY**

Complete dentistry patients are concerned about the current conditions in their mouth, the causes of dental disease and their long-term health. They want to know their full treatment options so they can become and remain as healthy as they can be, thereby minimizing their long-term dental costs. These patients often choose a step-by-step master plan focused on restoring their health, combined with prevention and regular care to achieve steady long-term dental health and an improved appearance to their smile over time.

#### **LEVEL 5: OPTIMAL DENTISTRY**

Just like complete dentistry patients, patients at this level are focused on long-term dental health and disease prevention, but they also want their teeth and smile to look great. Patients at this level are interested in treatment options to correct all dental concerns for lifelong optimal function and appearance. For some of these patients, enhancing their appearance with a beautiful new smile is very important.

It is not uncommon for people to begin at one level and progress to higher levels when they are ready. We're here to help you discover what is right for you so your teeth, smile and mouth remain as healthy as they can be for life based on your goals.